REQUEST FOR PROPOSALS

Mid-Shore Regional Marketing Plan

GENERAL INFORMATION

The economic development offices for Caroline County, Dorchester County, and Talbot County, in cooperation with the Mid-Shore Regional Council, seek the services of an experienced marketing and content creation consulting firm to develop a comprehensive marketing plan and brand for a Mid-Shore regional marketing initiative. The goal of this marketing plan is to showcase opportunities for economic prosperity with a relaxed Chesapeake lifestyle in the tri-county region by designing a creative website featuring aggregated economic data and information, developing a content strategy to publish work highlighting the opportunities here in the Mid-Shore, and designing an easily recognizable brand.

PROJECT DESCRIPTION

The Mid-Shore Regional Marketing Plan will support a regional identity by serving as a platform to aggregate regional economic data and information, targeted to a business attraction audience. Furthermore, the plan will articulate how to leverage the Mid-Shore area's competitive advantages for attracting and retaining a quality workforce. The creative content will focus on the region's assets to raise awareness and promote the Mid-Shore as a livable, viable, and prosperous area.

This Request for Proposal is specifically related to the initial phase of a multiple phase project to develop, implement, and maintain a comprehensive marketing plan.

The consulting firm will evaluate and expand on the ideas of the intended audience attributes listed below to develop a content creation strategy and distribution method. Furthermore, the firm will identify assets and make recommendations for a brand identity.

Intended audience attributes:

- The Creative Class
- Educated
- Experienced workers
- Innovative
- Individuals with disposable income
- Entrepreneurs
- Millennials
- Individuals wanting to retire here but who will remain in workforce for next 5 to 15 years
- Outdoor Enthusiasts
- Knowledge workers (Engineers, Scientists, Accountants, and others)

Identified assets:

- Low crime
- Easy commute
- Urban amenities, easy lifestyle
- Proximity to Washington D.C., Annapolis, Baltimore, Philadelphia, Wilmington, Salisbury
- Proximity to beaches
- Low average housing costs
- Waterfront housing
- Friendly and caring community
- Healthy kids
- Quality childcare
- Nice, safe place to retire
- Access to various health provider networks
- Public and private schools
- Colleges
- Libraries
- Ability to be near extended family
- Job opportunities for next generations
- Opportunities for volunteering and philanthropy
- Career advancement
- Miles of shoreline
- Recreational opportunities
- Amenities: agriculture, working open space, breweries/wineries/distilleries, water activities, biking, high quality retail, restaurants, community-based events and activities, natural areas e.g. parks, convention areas, arts & entertainment, hunting and fishing
- Three small airports, major highways, access to rail and short line, broadband, local transit, in-town water and sewer, and energy.

SCOPE OF WORK & TASKS

The Scope of Work includes the development of a comprehensive marketing plan that highlights identified assets from the Mid-Shore and articulates a content strategy to raise awareness of economic opportunities for both residents and prospective residents. Content needs to also reflect the Mid-Shore's desire to attract job seekers from the Mid-Shore, Baltimore-Washington, D.C. corridor, and nationwide. The anticipated completion for the initial phase of a comprehensive marketing plan is six (6) months from award of the contract.

Tasks that will be required by the consultant include, but not be limited to:

- Attend six (6) local meetings, including some with stakeholders, to develop brand identity and marketing plan.
- Provide comprehensive definition of marketing audience.
- Provide comprehensive list of region's asset as it pertains to attraction and retention of quality workforce.

- Develop creative content strategy that aggregates relevant information from Caroline, Dorchester, and Talbot counties.
- Develop Search Engine Optimization (SEO) strategy for ensuring high web and social media traffic.
- Identify the most appropriate ways to communicate the aggregated information to the targeted audiences and via specific technologies and media.
- Create a common visual graphic identity and recommend design and color scheme for the marketing campaign.
- Evaluate and recommend a range of technologies such as web site, smart phone app, etc. to assist interpretive delivery.
- Identify priorities for implementation of each interpretive element.
- Develop a brand (name, logo, theme, and tagline) that effectively communicates the Mid-Shore Region as a place to work and live.

BUDGET

The budget for the initial phase of a comprehensive marketing plan is \$12,500.

DELIVERABLES

- 1. Example content to reflect design and overall style
- 2. Detailed description of targeted audience
- 3. Detailed description of content distribution platforms (social media, earned media)
- 4. Visual mockup of website
- 5. Digital files in various formats of brand identity
- 6. Ten (10) hard copies of the Mid-Shore Regional Marketing Plan

SCHEDULE FOR MID-SHORE REGIONAL MARKETING PLAN

Task	COMPLETION
Request For Proposal Posted	03/23/2018
Proposals Due	04/20/2018
Notification of Presentation to Finalists	05/08/2018
Interviews of Finalists	05/21/2018
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	05/28/2018
Award	06/01/2018
Anticipated completion date of initial phase of comprehensive marketing plan	12/31/2018

SUBMITTING PROPOSALS

Sealed bids MUST be delivered to:

Mid-Shore Regional Council 8737 Brooks Drive #101 Easton, MD 21601 April 20, 2018 By 5:00 p.m.

Envelopes MUST be marked: "Bid No 118: Mid-Shore Regional Marketing Plan" in the lower left corner.

* Proposals not received by the time and at the place indicated will not be considered.

The following should be included in the proposal:

- An original and ten (10) copies of the proposal
- Service Provider Name & Date
- Contact Name
- Phone Numbers
- Resumes of principal and working team
- Concise description of the services proposed for the work
- A concise description of the interpretive/design philosophy underlying the work.
- Estimated costs for services.
- Description of past experience with at least three (3) examples of similar efforts.
- At least three (3) references for similar projects.
- A master schedule that includes milestones, reviews, and delivery dates.

PROPOSAL REVIEW

The Mid-Shore Regional Marketing Plan will undergo review and approval by representatives from the economic development offices in Talbot County, Dorchester County, Caroline County, the Mid-Shore Regional Council, and the Maryland Department of Commerce. A consultant will be selected based on a combination of design quality, professional experience, and price.

INQUIRIES CONCERNING THIS PROPOSAL

Please direct any questions or comments to: **Scott Warner, Executive Director** Mid-Shore Regional Council 8737 Brooks Drive #101 Easton, MD 21601 Email: <u>swarner@midshore.org</u> Telephone: 410-770-4798 Mid-Shore Regional Council reserves the right to accept or reject, in whole or in part, any and all proposals received in response to this **Request for Proposal**; to waive or permit cure of minor irregularities; and to conduct discussions with any or all qualified Service Providers in any manner necessary to serve the best interests of the Council.

Mid-Shore Regional Council 8737 Brooks Drive #101 Easton, MD 21601

Email: swarner@midshore.org

Telephone:

Request for Proposal Summary

Project: Mid-Shore Regional Marketing Plan

\$ Quote: Total Project Cost

Please submit additional information on the services you will provide as an attachment.

To be considered, please submit bid by: 5:00 p.m. on April 20, 2018

Mid-Shore Regional Council 8737 Brooks Drive #101 Easton, MD 21601

Envelopes MUST be marked: "Bid No. 118: Mid-Shore Regional Marketing Plan"

in lower left corner.

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Company Name

Contact Name

Signature

Your signature will guarantee the proposed production quote will be effective for 120 days.

Telephone

Date